



APPLICATION FOR TUITION SUPPORT 2017/18

Must Be Completed By All Families Requesting Tuition Support

JK, SK, ELEMENTARY AND MIDDLE SCHOOL

The deadline for the submission of all Tuition Support Forms is **TUESDAY, FEBRUARY 28, 2017.**

Failure to comply with this deadline may result in no secured space for your child(ren) and a \$300 per child late filing penalty. Only 1 Tuition Support Application per family is required.

PLEASE ENSURE YOUR NAME AND ADDRESS ARE INCLUDED ON ALL SUPPORT DOCUMENTATION SUBMITTED

Please submit all documentation in an envelope marked 'CONFIDENTIAL' to any branch or mail to:

Associated Hebrew Schools, Attention: Tuition Office

252 Finch Avenue W. | Toronto, ON M2R 1M9

Or scan and email to ogoldenberg@ahschools.com

PARENT / GUARDIAN INFORMATION

Marital Status: Married Separated Divorced Re-Married Widow(er) Single/Other

Parent/Guardian #1		Parent/Guardian #2	
Relation to Child		Relation to Child	
Last Name		Last Name	
First Name		First Name	
Address		Address	
City Province		City	
Postal Code		Postal Code	
Phones: Home		Phones: Home	
Cell		Cell	
Email		Email	
Business Information		Business Information	
Occupation		Occupation	
Employer's Name		Employer's Name	
Type of Business		Type of Business	
Business Address		Business Address	
Business Phone		Business Phone	

Children Reside With: 1 2 Both Correspondence sent to: 1 2 Both

PLEASE LIST ALL DEPENDANT CHILDREN THAT ATTENDED ANY SCHOOL OR CHILD CARE AS APPLICABLE IN 2016/17

Name of Child					
Age					
School					
Grade					
Tuition Fee 2016/17					
Book Fees 2016/17					
School Transportation Fees 2016/17					
Other Educational Materials 2016/17					
Tutoring 2016/17					
Before and After Care 2016/17					
Total Educational Costs 2016/17					

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COPIES OF THE FOLLOWING DOCUMENTS MUST BE SUBMITTED WITH THE APPLICATION. PLEASE CHECK ALL THAT APPLY.

COPIES OF THE FOLLOWING DOCUMENTS ARE REQUIRED BY FEBRUARY 28, 2017:

2015 Income Tax Notice(s) of Assessment (2016 if available)	Tax Free Savings Account (TFSA) Statement(s) at December 31, 2016
T4('s) from 2016	Registered Educational Savings Plan (RESP) Statement(s) at December 31, 2016
Last pay statement(s) for 2016 showing Year to Date values OR Two Most Current Consecutive Pay Slips	Registered Retirement Savings Plan RRSP Statement(s) at December 31, 2016
Current Mortgage Statement at December 31, 2016 OR current Lease Agreement	Separation/Divorce Agreement. (If Applicable, and not previously provided)
If a NEW home was purchased since February 1 2016: Statement of Adjustment and Mortgage Application	First Time Tuition Support Applicants are required to supply the 2015 Income Tax returns
Most Current Property Tax Assessment	Other information as requested

COPIES OF THE FOLLOWING DOCUMENTS ARE REQUIRED BY MAY 15, 2017:

Complete Income Tax Return(s) For 2016, Include Schedules	Family Trust Returns (If Applicable)
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COPIES OF THE FOLLOWING DOCUMENTS ARE REQUIRED BY June 30, 2017:

Latest Year-End Accountant Prepared Financial Statements P&L, Balance Sheet, Cash Flow Statement, Etc. (if applicable)	
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Other Information May be Requested.

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INCOME INFORMATION

Please complete all lines. Indicate 0 if Not Applicable
If estimating an amount, please add a * next to the figure

Information To Be Confirmed By The 2016 Income Tax Returns

Income:	Parent/Guardian 1 (\$)	Parent/Guardian 2 (\$)	Child(ren) (\$)	Total (\$)
Total Employment Earnings (Box 14 on T4)				
Net Self Employment Income				
Rental Income				
Unemployment Insurance Benefits (T4u)				
Alimony or Maintenance Income				
Taxable Amount of Dividends				
Interest and Other Investment Income				
RRSP Income				
Gifts or Other Assistance				
Tax Free Allowances (Eg: Car, Housing)				
Disability Benefits				
Income from Child Tax Benefit				
Other Income – (Specify)				
Estimated Tax Refund (payable)				
Total Income 2016				

Total Estimated Income 2017				
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Deductions from Income:	Parent/Guardian 1 (\$)	Parent/Guardian 2 (\$)	Child(ren) (\$)	Total (\$)
Canada Pension Plan – Box 16 on T4				
Employment Insurance Premiums - Box 17 on T4				
Registered Pension Plan Contributions – Box 20 on T4				
Income Tax Deducted at Source – Box 22 on T4				
Union Dues – Box 44 on T4				
Other Deduction Types:				
Total Deductions 2016				



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ASSETS:

Family Name: _____ Home Phone #: _____

Real Estate:

Primary Residence

Address	Purchase Date	Purchase Price	Approximate Current Value	Property Tax Assessment
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Was a mortgage taken out to finance the purchase of your home? Yes No

Mortgages Please include copies of all current mortgage statements

	Amount	Rate (APR%)	Monthly Payment	Term (Years)
1 st	_____	_____	_____	_____
2 nd	_____	_____	_____	_____
3 rd	_____	_____	_____	_____

Attach ALL Mortgage Documents

Mortgage Held By: _____

Do you derive rental income from your home? Yes If Yes: Amount/Mo \$ _____ No

OTHER REAL ESTATE – Include Property in Other Countries

	Address	Type\ Purpose	Purchase Price	Tax Assessment	Current Value
1	_____	_____	_____	_____	_____
2	_____	_____	_____	_____	_____
3	_____	_____	_____	_____	_____

Was a mortgage taken out to finance these properties? Yes No

Mortgages Please include copies of all current mortgage statements

	Amount	Rate (APR%)	Monthly Payment	Term (Years)
1 st	_____	_____	_____	_____
2 nd	_____	_____	_____	_____
3 rd	_____	_____	_____	_____



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Family Name: _____ Home Phone #: _____

Registered Retirement Savings Plans: (RRSP) (Include copies of most recent statements)

Father: Amount Invested 2016 \$ _____ Current Total RRSP Value \$ _____

Mother: Amount Invested 2016 \$ _____ Current Total RRSP Value \$ _____

Registered Education Savings Plan (RESP) (Include copies of most recent statements)

Aggregate amount invested for all children in 2016 \$ _____

Current total RESP value for all children \$ _____

Cars, Trucks and other Vehicles (Owned or Operated in the Family)

Year/Make/Model	Plate #	Date Purchased	Purchase Price	Lease/Finance Cost per month	Amount Owning	Company Car
			\$ _____	\$ _____	\$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
			\$ _____	\$ _____	\$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
			\$ _____	\$ _____	\$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

At December 31, 2016 Bank Balances, Stocks, Bonds, GICs, TFSAs, Limited Partnerships and other Securities/Investments (including in other countries):

Description	Purchase Date	Purchase Amount	Current Value/Balance
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Intangible Assets (eg: taxi/limo license, royalties etc.)

Description	Market Value
_____	\$ _____
_____	\$ _____

Businesses: Incorporated and unincorporated in which you or an immediate member of your family have an ownership interest: (Submit Latest Year-End Accountant Prepared Financial Statements P&L, Balance Sheet, Cash Flow Statement, Etc. (if applicable) by no later than June 30, 2017)

Name of Business	Address	% owned	Current Value (of % owned)
_____	_____	_____ %	\$ _____
_____	_____	_____ %	\$ _____

Do you or any member of your family have an interest in a trust or estate? If so:

Family Member	Description	Current Value	Annual Distribution
_____	_____	\$ _____	\$ _____

Family Name: _____ Home Phone #: _____

FINANCIAL INFORMATION - FAMILY EXPENDITURES I

Expenditures I	2016 Actual		2017 Estimated	
	Enter Monthly or Annual \$		Enter Monthly or Annual \$	
	Monthly	Annual	Monthly	Annual
Food and Sundries				
General Household Supplies				
Groceries				
Laundry, Dry Cleaning				
Dining Out				
Other (List)				
Housing				
Mortgage				
Real Property Taxes (Include copy of Property Tax Assessment)				
Rent-----Paid To: (Include copy of Lease Agreement)				
Home Insurance Premiums				
Electricity				
Heating				
Repairs and Maintenance				
Cable TV				
Telephone				
Internet Access				
Water				
Gardening and Snow Removal				
Other (List)				
Unreimbursed Family Health Costs (Including Drugs)				
Dentist (Regular Care)				
Doctors, Chiropractors				
Prescription Drugs				
Orthodontist or Special Dental Care				
Group Insurance Premiums				
Life Insurance Premiums				
Other (List)				
PLEASE TOTAL	Subtotal I			

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Family Name: _____ Home Phone # _____

Expenditures II (continued)	2016 Actual Payments Enter Monthly or Annual \$		2017 Estimated Payments Enter Monthly or Annual \$	
	Monthly	Annual	Monthly	Annual
Clothing				
Children				
Parents				
Miscellaneous				
Alimony and Child Support				
Babysitting, Housekeeper				
Bar/Bat Mitzvah				
Camp - Child: Camp:				
Camp - Child: Camp:				
Camp - Child: Camp:				
Charitable Contributions (other than from tuition fees)				
Children's Activities - Specify:				
Children's Allowances				
Gifts				
Recreation/Entertainment				
Support to Parents/Family - Specify:				
Synagogue Dues				
Vacation - Where? 1: 2: 3:				
Other (List)				
Transportation				
Car Insurance Premiums				
Gasoline, Oil				
Parking				
Public Transit				
Taxis, Car Pools				
Other (List)				
Loan Payments				
	TOTAL LOAN			
		2016 Actual Payments	2017 Estimated Payments	
		Monthly	Annual	Monthly
Banks/Line of Credit Balance				
Car Loan/Lease Payment – Vehicle 1: Yr:				
Car Loan/Lease Payment – Vehicle 2: Yr:				
Credit Unions				
Finance Companies				
Credit Card 1 Type				
Credit Card 2 Type				
Other				
Subtotal II (This Page)				
Subtotal I (Previous Page)				
Total Educational Costs (Page 1)				
PLEASE TOTAL:				

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Family Name: _____ Home Phone #: _____

Special Circumstances you wish to point out (attach a letter or other documentation if applicable)

I/We are unable to pay the full tuition fee and therefore request tuition support. We OFFER to pay a family tuition fee of \$_____ for the 2017/18 school year for all our children enrolled in the Jewish day school system in grades 1-12 including both the elementary and high school levels. I/We understand that this tuition support is provided by the Julia and Henry Koschitzky Centre for Jewish Education and Associated Hebrew Schools. It does not include JK and SK tuition support.

Thanks to the generous support of Associated's generous donors, Associated offers limited Junior Kindergarten (JK) and Senior Kindergarten (SK) tuition support. I/We OFFER to pay the additional tuition fee of \$_____ for all our children enrolled in JK and SK at Associated Hebrew Schools.

Total Offer \$ _____

Additional student expenses are not included in the tuition fees and continue to be the direct responsibility of the parents.

I/We hereby verify that all information is complete and correct. I/We understand that the information will be reviewed and is subject to verification by the tuition committee and we may be required to meet with a member(s) of the tuition committee. I/We further understand that the tuition committee will upon completion of this review notify us of the family tuition amount the committee has determined appropriate. I/We understand that any misrepresentation or non-disclosure may void any agreed tuition and the school has the option to re-evaluate the tuition, revoke any subsidy awarded or refuse admission to the school.

Income and subsidy information and the assessment by this committee are subject to review by the Julia and Henry Koschitzky Centre for Jewish Education. All information submitted and the results of this review are treated as strictly confidential.

In submitting and signing this application form, I/we acknowledge and consent to the sharing of this information with members of the tuition committee, the Julia and Henry Koschitzky Centre for Jewish Education, and, in the case of families with children at more than one Jewish day school or, in the case of children who transfer to another Jewish day school, the professional staff and tuition committee members at the other Jewish day school(s).

Signature of Parent/Guardian 1

Signature of Parent/Guardian 2

Date: ____/____/____
Day Month Year

Date: ____/____/____
Day Month Year

ANY MISSING INFORMATION, DOCUMENTATION OR SIGNATURES WILL RENDER THIS APPLICATION INCOMPLETE AND IT WILL NOT BE PROCESSED UNTIL ALL REQUIRED INFORMATION IS RECEIVED.

In order to be able to start school in September all outstanding tuition accounts must in good standing prior to July 1, 2017.

The UJA Federation provides significant funding for Jewish Education including tuition support.